

Beyond Wall St.

AI's Inevitable Impact on Fintech

*AI and high-performance computing applied to
asset management and wealth creation*



What is Capitalogix?

Capitalogix has developed proprietary financial technology platform using artificial intelligence and quantitative techniques. Our platform provides computer software, trading systems, and data for global futures markets. Capitalogix has assembled a diverse team of experts in Artificial Intelligence, machine learning, quant trading, engineering, and applied mathematics focused on developing new edges and better risk management techniques.

Our platform removes the human fear, greed, and discretionary mistakes from trading. Our trading models learn from their experience; they accumulate input and performance data to drive future optimizations.

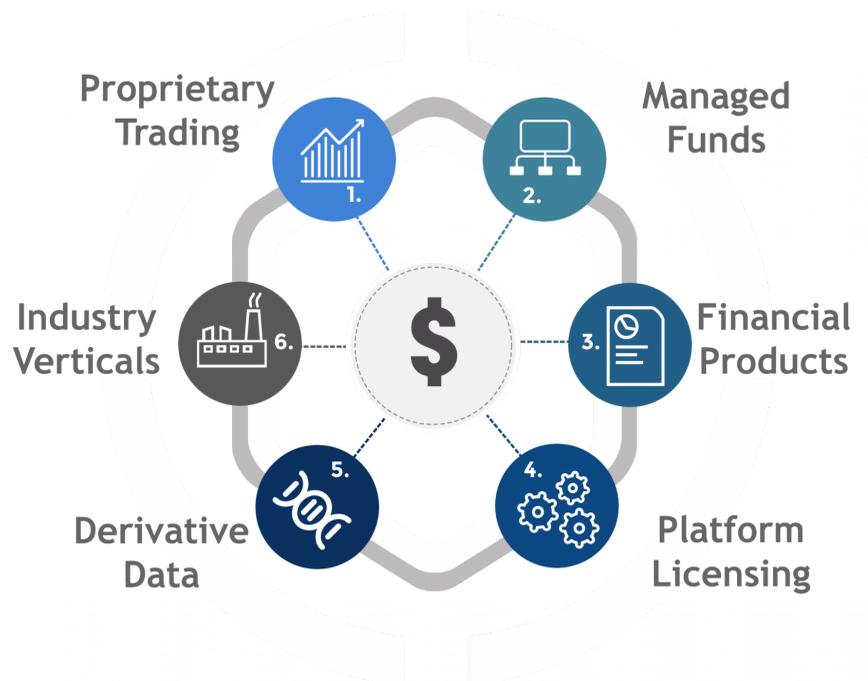
The dynamics of global markets constantly change; to maintain an edge you have to stay a step ahead. Capitalogix offers a unique approach to markets and a commitment to constant innovation. We believe no strategy works all the time, but there's always something working. That belief lets us continuously adapt to everchanging market conditions.

How Do We Create Value?

We are launching the CLGX-2 fund on our platform. It's our flagship product. Later, we will build other financial products, including white-labeled funds, mutual funds, ETFs, data-as-a-service, and more. The CLGX-2 Fund is currently the primary driver of value, but the exclusive **Alpha fund** offers the most long-term value.

Investors in the holding company are entitled to their pro rata share of profits generated by each subsidiary. Each **\$1MM Investment in Capitalogix Holdings, LLC** gives you **\$10MM capacity in the Alpha Fund** and **1% of:**

- Performance Allocations
- Intellectual Property
- Trading Profits
- Fee, Service, Licensing, and Other Income
- Asset Sales



For more insight, please reach out to Shane Nugent with any questions | snugent@capitalogix.com

Alpha By Avoidance™

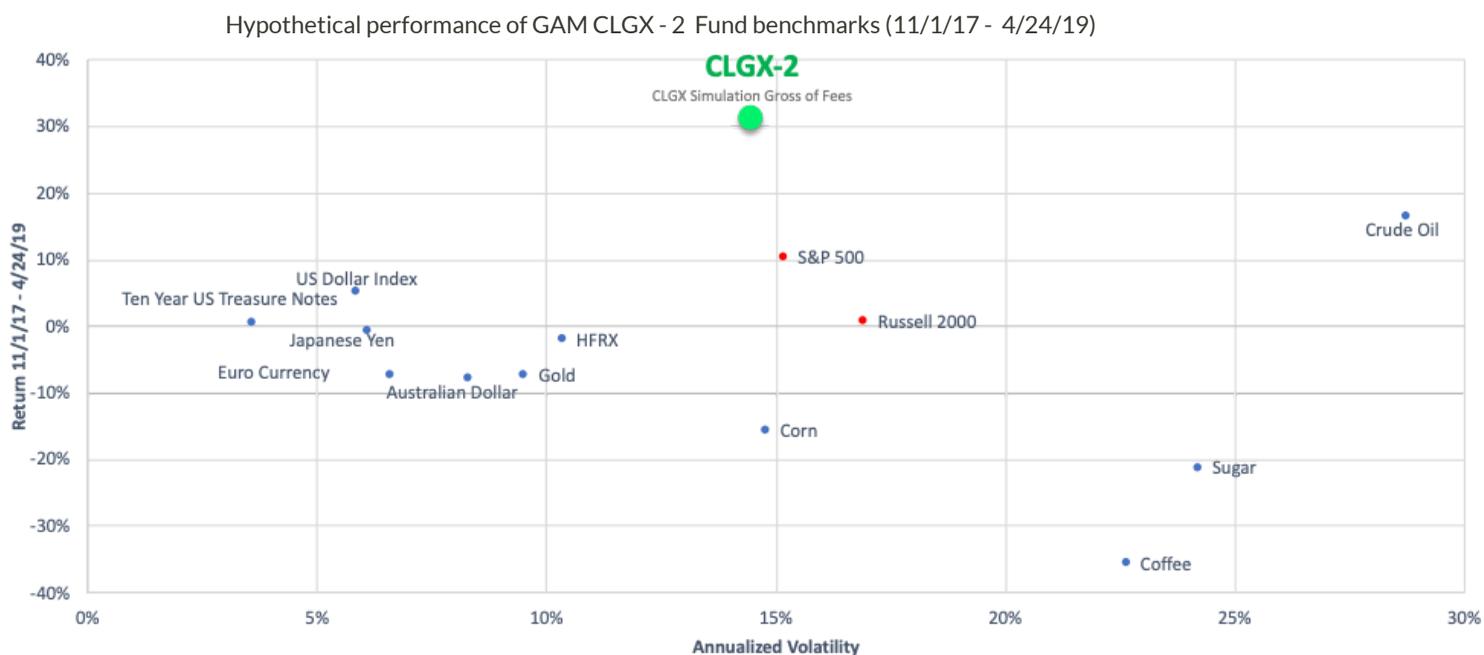
Our multi-layer trading process creates an encyclopedia of investment styles based on A.I. and quantitative techniques. Styles are intended to be unique, uncorrelated, and effective. We evaluate those styles and efficiently "curve-hop" between them to maximize profit. When necessary, we move to cash until a clear opportunity arises. Each layer acts as a filter - removing risk. We also avoid risk through intelligent portfolio construction, active risk management, and failsafes.

We partner with leading service providers to handle third-party admin, compliance, legal, accounting, auditing and more.

Let us know if you want a full list of providers.

They focus on their unique ability, so we can focus on ours.

Because of that, we've seen higher returns and less risk than indexes and our competitors.



Investment Opportunity

You are a part of our family. You get your share of the profits from every endeavor we pursue and 10x capacity in our Alpha fund.

Howard Getson, CEO of Capitalogix, is selling 30% of the company in \$1 million increments. This is a one-time event and the only way to be an Inner Circle member. \$1MM gets you 1% of the company and **\$10 MM capacity in our proprietary Alpha fund.**

Each owner participates on the same basis and is entitled to their pro rata share of the profits of the businesses and all future businesses.

On top of your 1%, you receive:

- The right to create a joint venture
- A seat on the Advisory Board
- Invitations to exclusive events and deal flow
- A Right of First Refusal to purchase more units
- Access to our current and future models
- Access to our subject matter experts to exchange ideas and strategies

The game has changed, but many of the players have yet to realize it. We have cornered a unique opportunity to trade from a vantage point other investors can't see, and with speed they can't match. It took decades of research, a lot of capital, and technological innovation to get here, but we're finally ready.

If you would like to learn more about this unique opportunity or if you have further questions, please get in touch with us. D

I'm excited for this opportunity, and our future together.

Howard Getson | hgetson@capitalogix.com